

#### **FULL YEAR RESULTS 2010-11**

John Guscic Managing Director





#### NO 1 OTA - AIR

**Australia and New Zealand** 

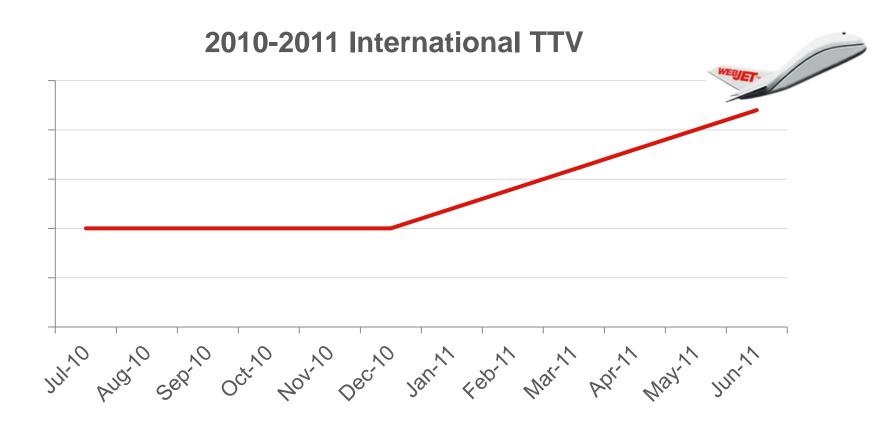


#### Air

- Domestic: Share Battle is Won
  - Dominant market position
- International: Shifting Share
  - Strong growth likely
- iPhone: Exploding Share
  - No 1 transactional travel App



# International TTV up 30% 2<sup>nd</sup> half





# Exploding iPhone Growth

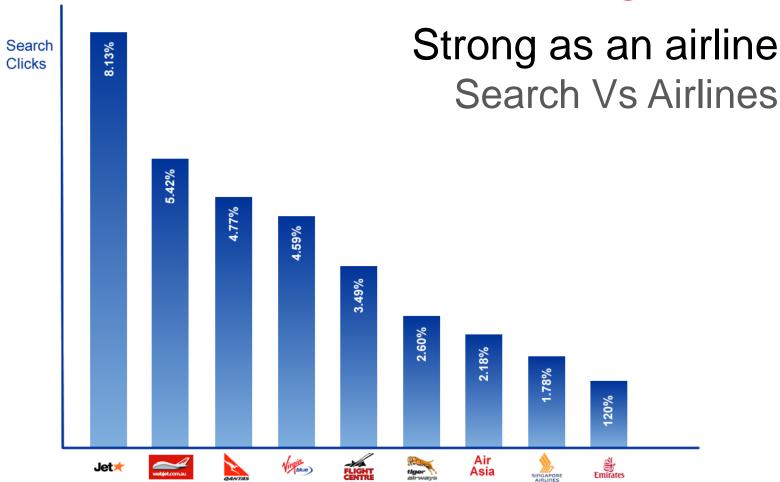


#### Compound monthly growth of 27%

- Remains the No 1 transactional App in the Travel category of iTunes
- Added Tasman product in July 2011
- Adding International product in August 2011
- \* Core aspect of our Asian strategy December December January Lebruary March April April March April March April 1984



# Webjet Brand Strength



Source: Hitwise search traffic to Agencies & Airlines week ending June 11 2011



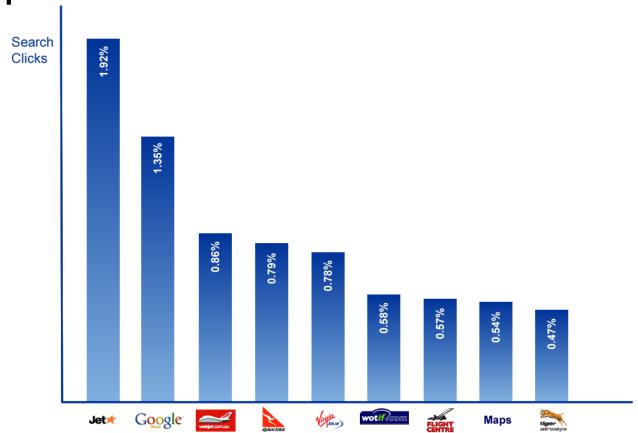
#### HOTELS

**Webjet Hotels** 



# Webjet Brand Strength

**Eclipsed Wotif** 



Source: Hitwise search traffic to Travel Category – week ending June 11 2011



# Hotels - Big Prize

- Globally hotels is a US\$545 Billion market
- Australian Accommodation is an \$11.3\* Billion market
- Webjet's strength in flights uniquely positions the brand to:
  - Sell to loyal customer base
  - Capture share in a highly fragmented market
  - Flights bought before hotels

\*Euromonitor April 2011
\*\*Euromonitor forecast by 2015



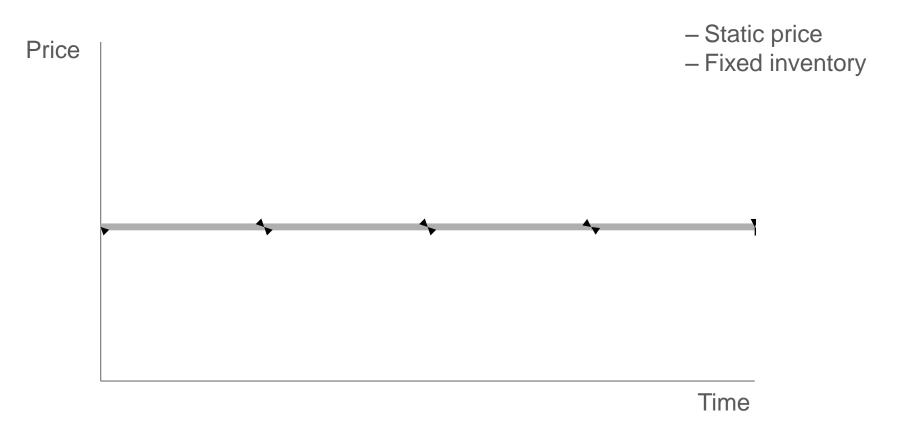
#### Hotels

- 69,000 Hotels launched February 2011
- Standalone hotels run rate has increased six fold from \$2m annually to \$12m over the last five months
- Proves the opportunity
  - Right Inventory
  - Right Price
- Webjet can sell Hotels



### Hotel Strategy: Building the Platform

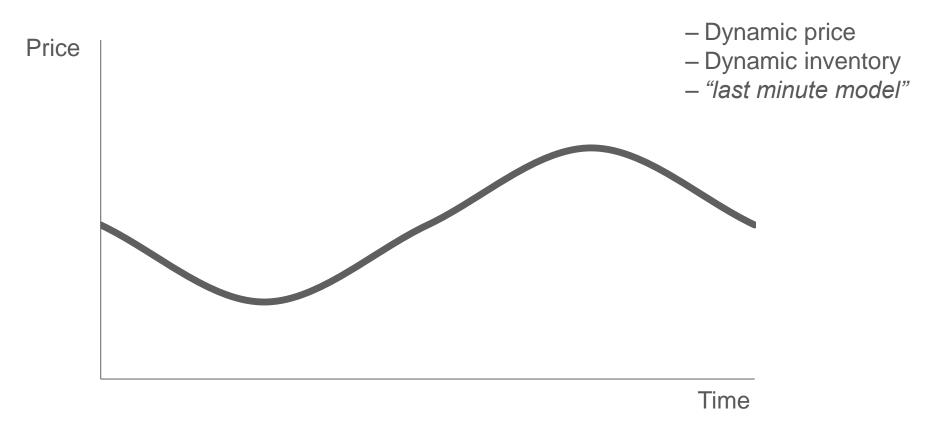
#### Wholesale Model





### Hotel Strategy: Building the Platform

**Retail Model** 





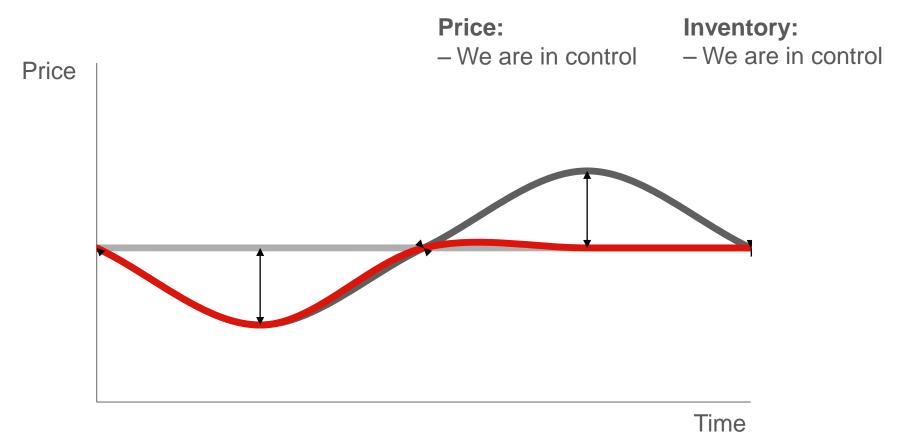
# EXCLUSIVE RANGE OF OFFERS



# 1 MILLION ROOMS ON SALE EVERY DAY



# Unprecedented Hotel Offering





#### **EMERGING MARKETS**

**USA**, Asia and Europe



# **Emerging Markets**

- USA:
  - Great start
  - Not betting the farm
- Asia:
  - Just started
  - Significant geographic opportunities
- Europe:
  - Deferring launch
- Combined maximum investment of \$1M



# July 2011 Results

+ 22% TTV

+ 19% PROFIT



2011-12 Forecast

+ 10% PROFIT

+ 10% TTV







